

Europäische Technologieplattformen

Vorteile, Zugang, Finanzierung

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NKS MST

Outline

- **Europäische Technologie-Plattformen – Rückblick**
- **Europäische Technologie-Plattformen – Aufgaben und Ziele**
- **ETPs am Beispiel EPoSS**
- **Den Europäischen Forschungsraum mitgestalten**
- **ETPs – Wie weiter?**

Ein wenig zur Historie.....

- Entstanden im Kontext des 6. Forschungsrahmenprogramms
- Konzept in Kommissionsmitteilung COM(2004)353 "Science and technology, the key to Europe's future - Guidelines for future European Union policy to support research" vom 16.6.2004
- Reaktion auf sinkende Industriebeteiligung im RP6
- Interessen der Europäischen Industrie auch im 7.Rahmenprogramm sicherzustellen
- Industrie in die Entwicklung des RP7 einbinden
- Gründungsboom in 2004 und 2005
- Einige ETP aus bereits etablierten Strukturen
- Initiative von den Europäischen Industriedachverbänden oder bestehenden Initiativen
 - zB: European Road Transport Research Advisory Council (ERTRAC) und European Rail Research Advisory Council (ERRAC)aus

Der Plan....

“The 7th Framework Programme is tailored to better meet industry’s needs. Where industrially relevant, the definition of work programmes will draw on the strategic research agendas developed by industry-led technology platforms.”

“Building the ERA of Knowledge”, COM(2005) 118, p. 8



Der Plan....(II)

Prinzip:

- Zusammenbringen aller Interessengruppen – aus dem Europäischen Forschungsraum, d.h.
 - Industrie, öffentliche Einrichtungen, Forscher, Verbraucher, Anwender
- Erarbeitung einer strategischen
- Forschungsagenda zu wichtigen
- Themen mit hoher gesellschaftlicher
- Relevanz



Ziele:

- Konzentration der Anstrengungen
- Verringerung der Fragmentierung
- Erhöhung der Forschungsleistung
- Beitrag zur Wettbewerbsfähigkeit
- Input für das 7. Forschungsrahmenprogramm



Der Plan....(III)

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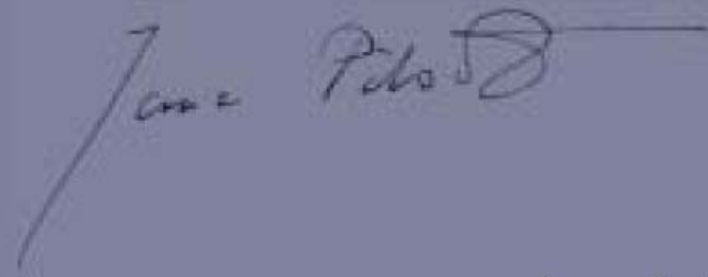
...und nun?

1	(ARTEMIS)	17	Future Manufacturing Technologies (MANUFUTURE©)
2	Advanced Engineering Materials and Technologies (EuMat)	18	Future Textiles and Clothing (FTC)
3	Advanced Research and Technology for Embedded Intelligence and Systems	19	Global Animal Health (GAH)
4	Advisory Council for Aeronautics Research in Europe (ACARE)	20	Hydrogen and Fuel Cell Platform (HFP)
5	European Construction Technology Platform (ECTP)	21	Innovative Medicines Initiative (IMI)
6	European Nanoelectronics Initiative Advisory Council (ENIAC)	22	Integral Satcom Initiative (ISI)
7	European Photovoltaics Technology Platform (Photovoltaics)	23	Mobile and Wireless Communications (eMobility)
8	European Platform on Smart Systems integration (EPOSS)	24	Nanotechnologies for Medical Applications (NanoMedicine)
9	European Rail Research Advisory Council (ERRAC)	25	Networked and Electronic Media (NEM)
10	European Road Transport Research Advisory Council (ERTRAC)	26	Networked European Software and Services Initiative (NESSI)
11	European Robotics Platform (EUROP)	27	Photonics for the 21st Century (Photonics21)
12	European Space Technology Platform (ESTP)	28	Plants for the Future (Plants)
13	European Steel Technology Platform (ESTEP)	29	Sustainable Chemistry (SusChem)
14	European Technology Platform on Industrial Safety ETP (ETPIS)	30	Water Supply and Sanitation Technology Platform (WSSTP)
15	Food for Life (Food)	31	Waterborne ETP (Waterborne)
16	Forest based sector Technology Platform (FTP)	32	Zero Emission Fossil Fuel Power Plants (ZEP)

Die Realität – optimistisch

Auf Zusammenkünften mit Industrievertretern von Technologieplattformen traf ich auf eine überraschende Begeisterung, Professionalität und Bereitschaft, diese Chance beim Schopf zu packen und als mächtige Akteure zur Verwirklichung des Europäischen Forschungsraums beizutragen.

Wir sehen in Technologieplattformen eine intelligente, europäische Art der Zusammenarbeit zur Steigerung der industriellen Wettbewerbsfähigkeit. Die Dienststellen der Kommission werden auch in Zukunft sich mit ganzer Kraft dafür einsetzen, diese wichtige und begrüßenswerte Entwicklung zu erleichtern.



Janez Potočnik

Europäischer Kommissar für Wissenschaft und Forschung

Was ist, was soll eine ETP?

Formulieren einer gemeinsamen Technologie-Vision

Definieren einer strategischen Forschungsagenda

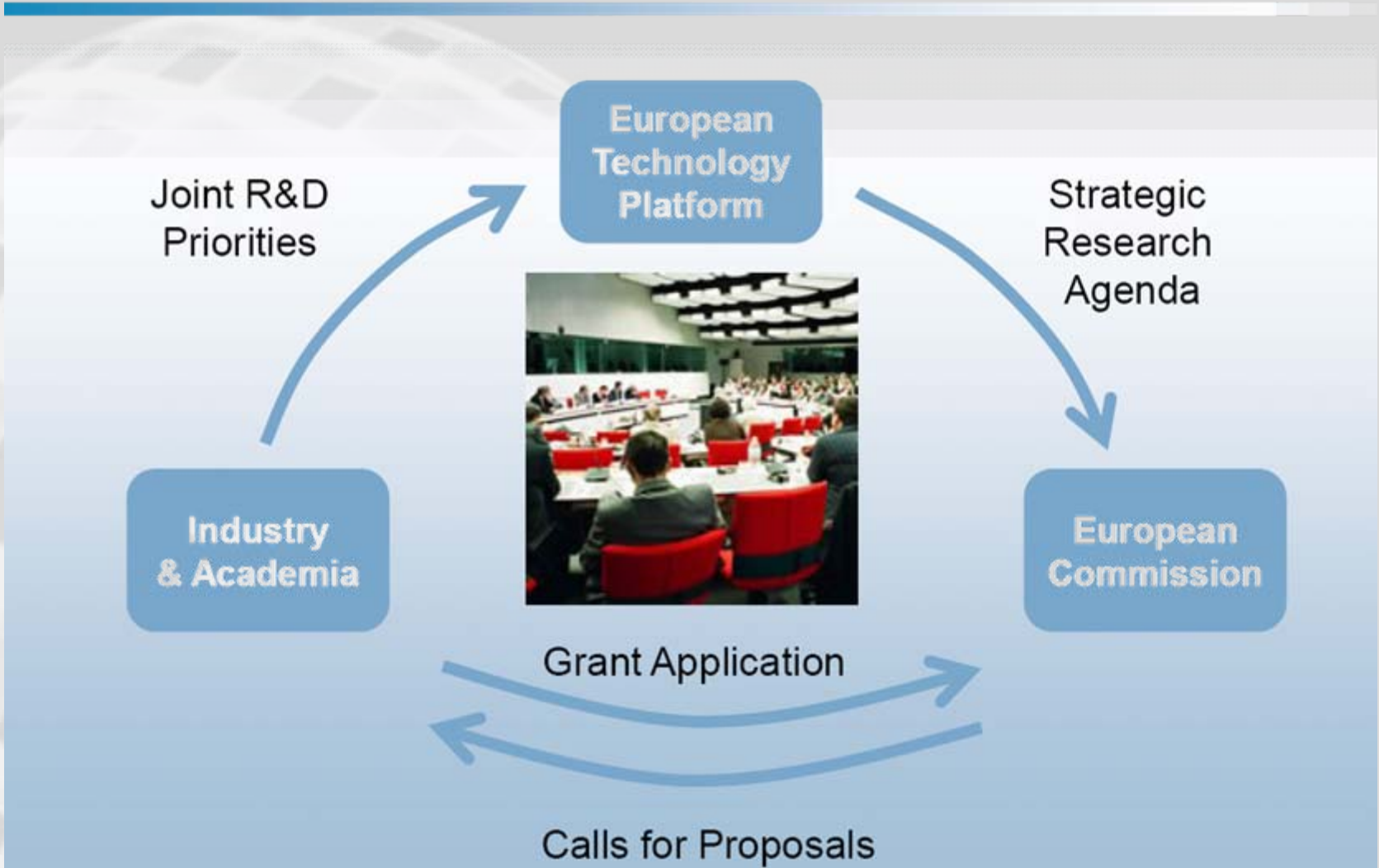
Umsetzung der strategischen Forschungsagenda

Rahmenprogramm

Weiterführende
Aktivitäten

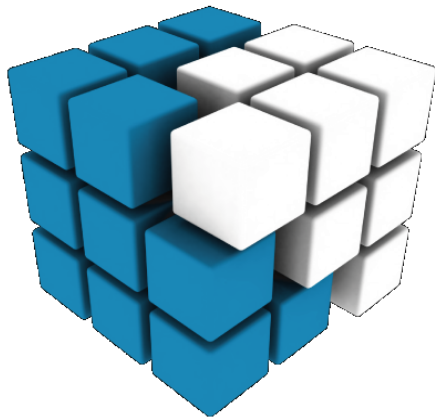
Wie funktioniert eine ETP?

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European Technology Platforms – ein Beispiel

**EPoSS –
the European Technology Platform
on Smart Systems Integration**



EPoSS

European Technology Platform
on Smart Systems Integration

EPoSS – Warum eigentlich?

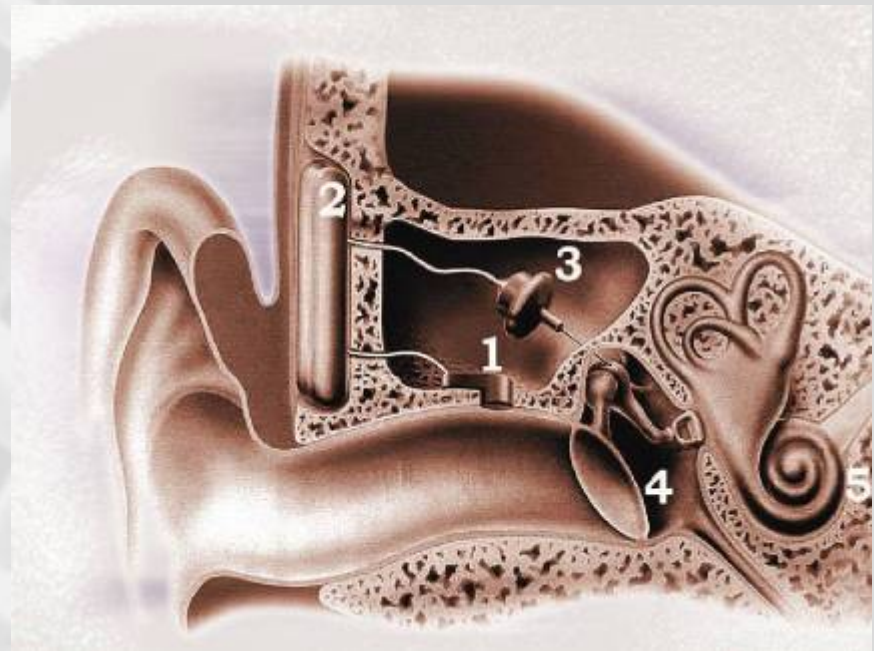
- **Festlegen des zukünftigen Weges für Smart Integrated Systems**
- **Basis für eine nachhaltige Vertretung der FuE-Interessen der Industrie im europäischen Kontext**
- **Hilfestellung für die Politik und Verwaltung bei der Definition und Ausführung technologiepolitischer Maßnahmen**
- **Wirksame Aufstockung der bestehenden europäischen, der nationalen sowie der Industrie-Budgets für FuE**
- **Entwickeln neuer Modelle der FuE-Finanzierung jenseits des EU-Rahmenprogramms (z.B. PPP)**

Beispiel für ein Smart System

Entering the world of sounds
Hearing aid for the direct electro-
mechanical stimulation of the
inner ear



This implant helps to get
back the capability of
hearing and improves life
quality considerably



- | | | | |
|---|-------------|---|-----------|
| 1 | Sensor | 4 | Tympanic |
| 2 | Main module | 5 | Inner ear |
| 3 | Actuator | | |

Bildquelle: IMPLEX AG Hearing Technology

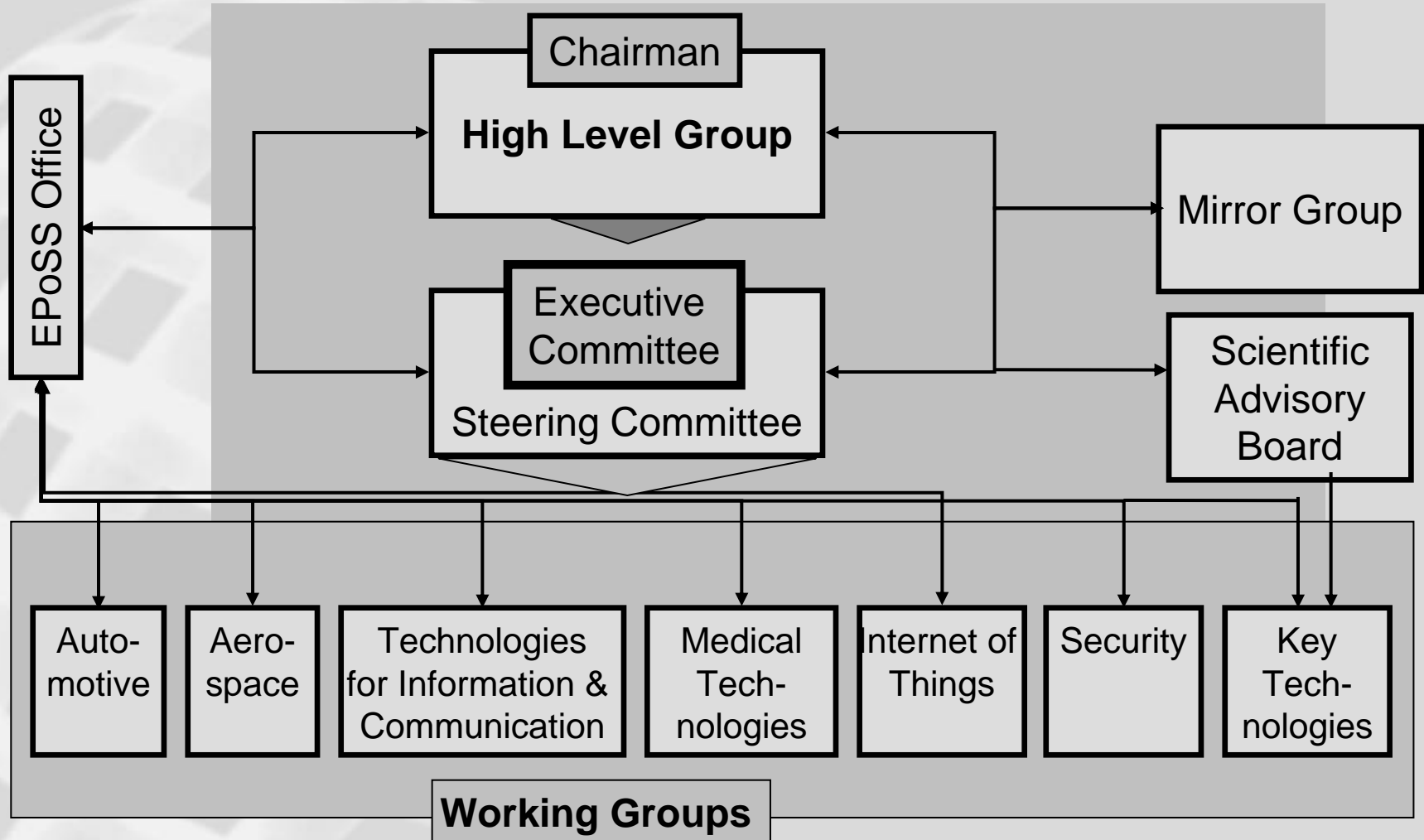
Am Anfang war

- **Erste Schritte 2004**
- **Unterstützung der Industrie**
- **Abstimmung im nationalen Rahmen**
- **Gründungs- und Findungsprozess**
- **EPOSS Launch 5. Juli 2007, Brüssel**



EPOSS – Struktur

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EPoSS – Gründungsmitglieder

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EPOSS Working Groups

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Health & Ageing	<p>Medical Technologies</p>  <ul style="list-style-type: none"> > Health & in-vivo monitoring > Assisted therapy > In-vitro diagnostics > Assisting the independence of living 	<p>Automotive</p>  <ul style="list-style-type: none"> > Electric Vehicle > Energy efficiency > Driver assistance > Autonomous sensors > Smart actuation > HMI > Wireless communication 	<p>Aerospace</p>  <ul style="list-style-type: none"> > Structural monitoring > Communication/networks > Safety functionalities > RF solutions
Sustainable Mobility			
Safety & Security	<p>Security</p>  <ul style="list-style-type: none"> > Biometric technologies > Infrastructure security > Safety 	<p>Communications for Smart Devices</p>  <ul style="list-style-type: none"> > Machine-to-machine communications > Internet of Things > RFID > Sensors & actuators networks > Power management 	<p>Key Technologies</p>  <ul style="list-style-type: none"> > Materials & processes > Micro-Nano-Bio integration > Device & system level packaging > Design tools & methodologies > Reliability
Communication			
Sustainable Consumption & Production			
Energy & Resource Efficiency			

EPoSS - Ziele und globale Herausforderungen

EPoSS Focus

Smart Systems for Health & Ageing

Health Monitoring
& Control,
Artificial Organs,
Assisting the
Independence of
Living

Smart Systems for Sustainable Mobility

Clean &
Full-Electric Car,
All-Electric
Aircraft

Smart Systems for Safety & Security

Detection of
dangerous
substances,
biometric
technology,
infrastructure
security

Smart Systems for Com- munication & Ambient Intelligence

Internet of
Things,
Future
Communication
& Networking

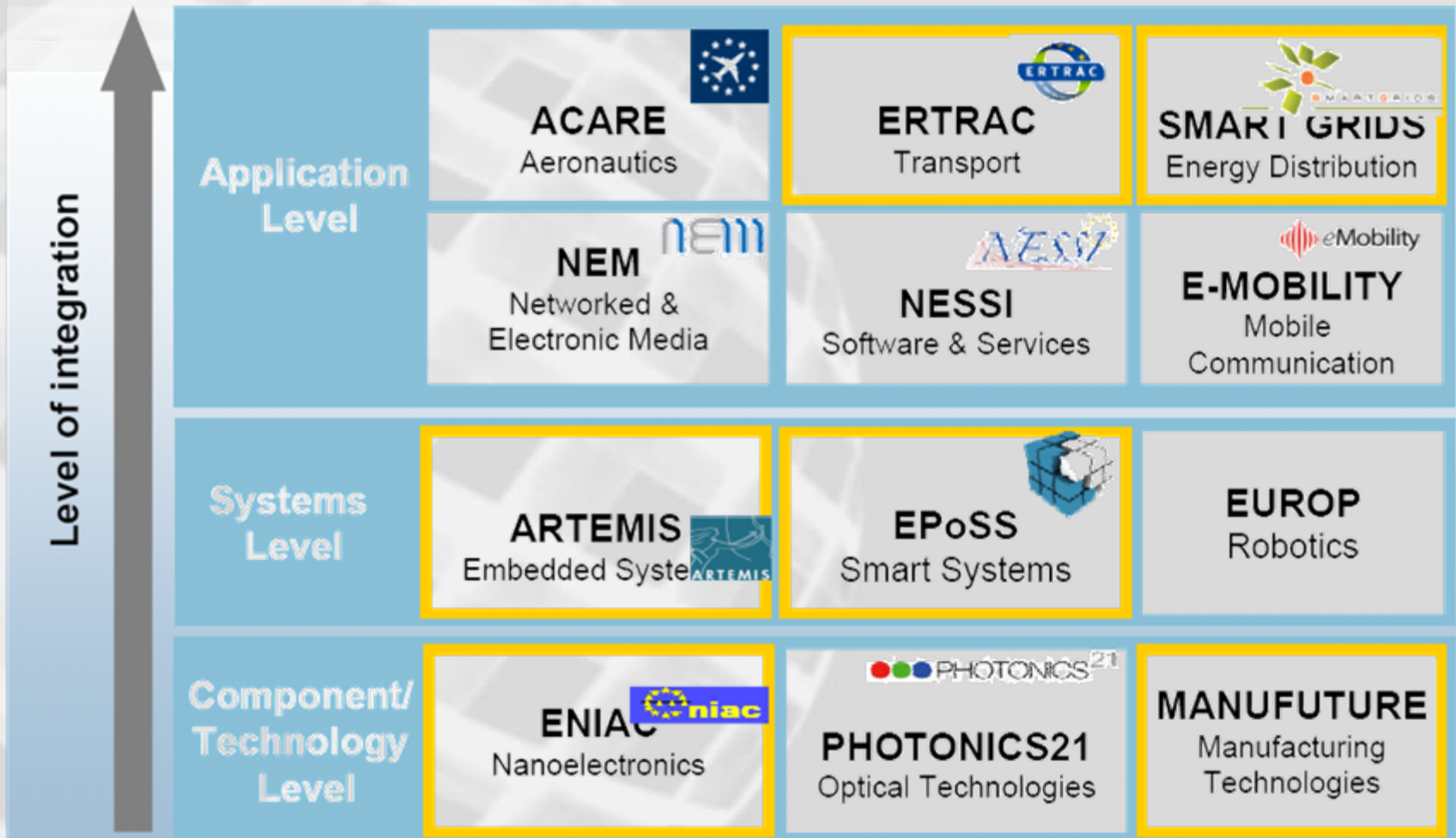
Energy & Resource Efficiency / Sustainable Consumption & Production

Optimization of Processes, Equipment, Material, Emission, Energy Consumption &
Supply Chain, Digital Factory, Smart Goods, Life Cycle Monitoring, Logistics

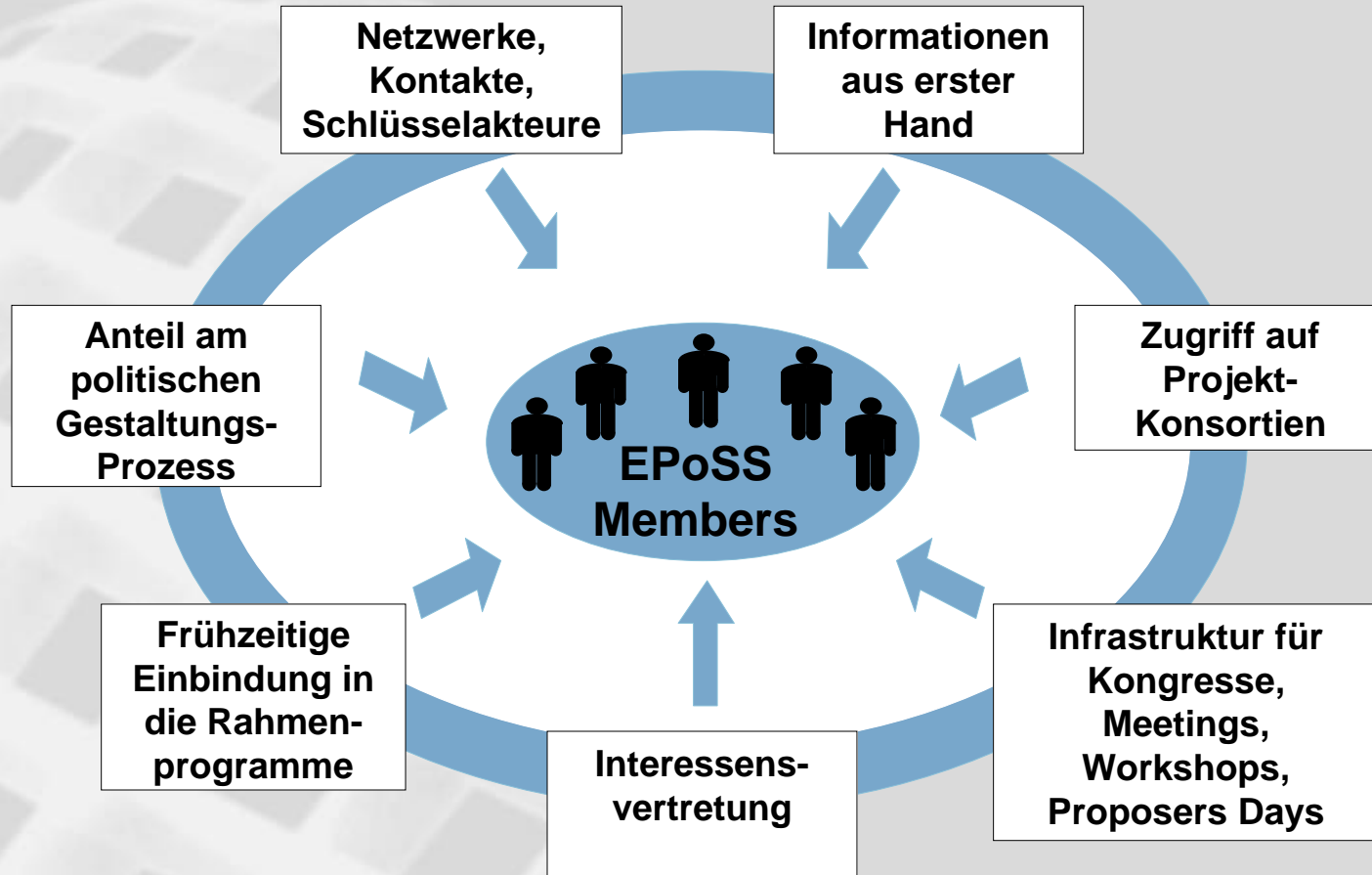
EPOSS im „ETP-Raum“

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Initiatives enabling product development



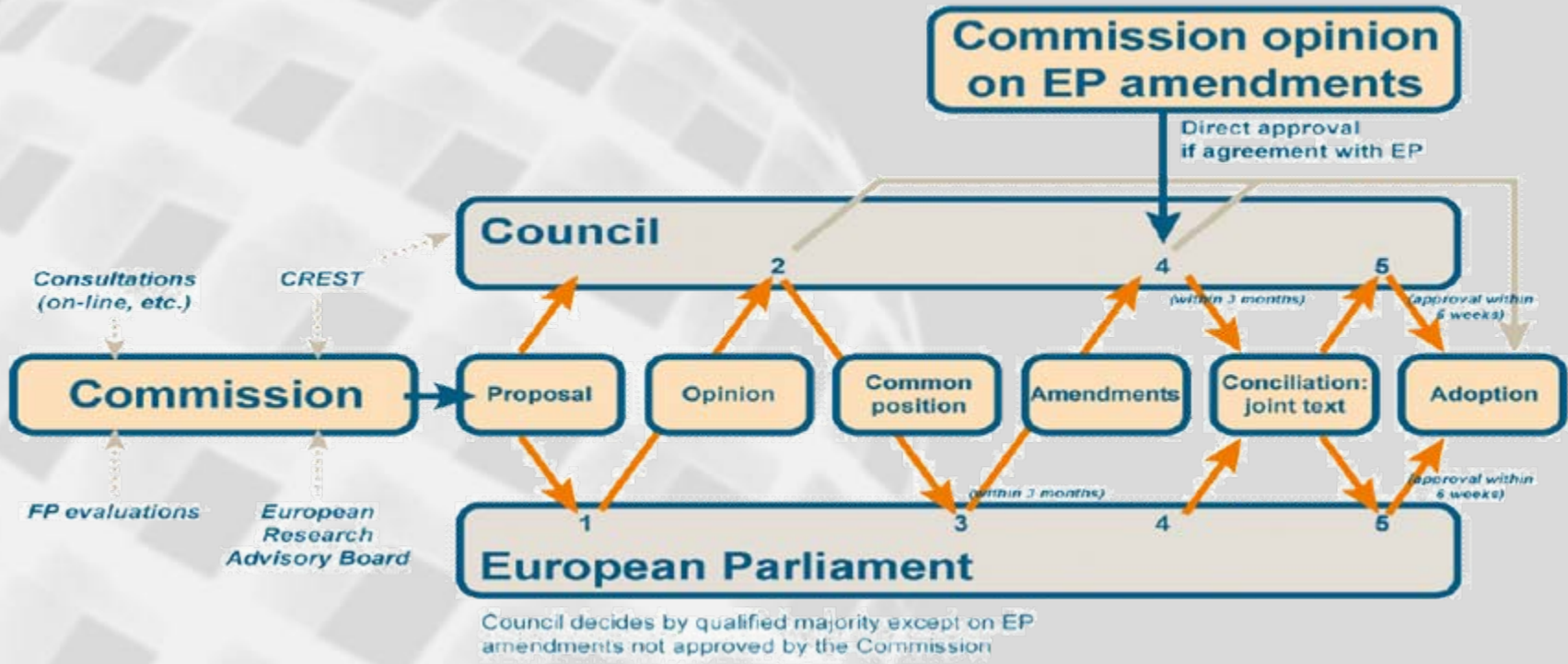
Vorteile als Mitglied einer ETP



Eine ETP ist ein exzellentes Diskussions- und Konsens-Instrument

Sichtbar sein im europäischen Rahmen

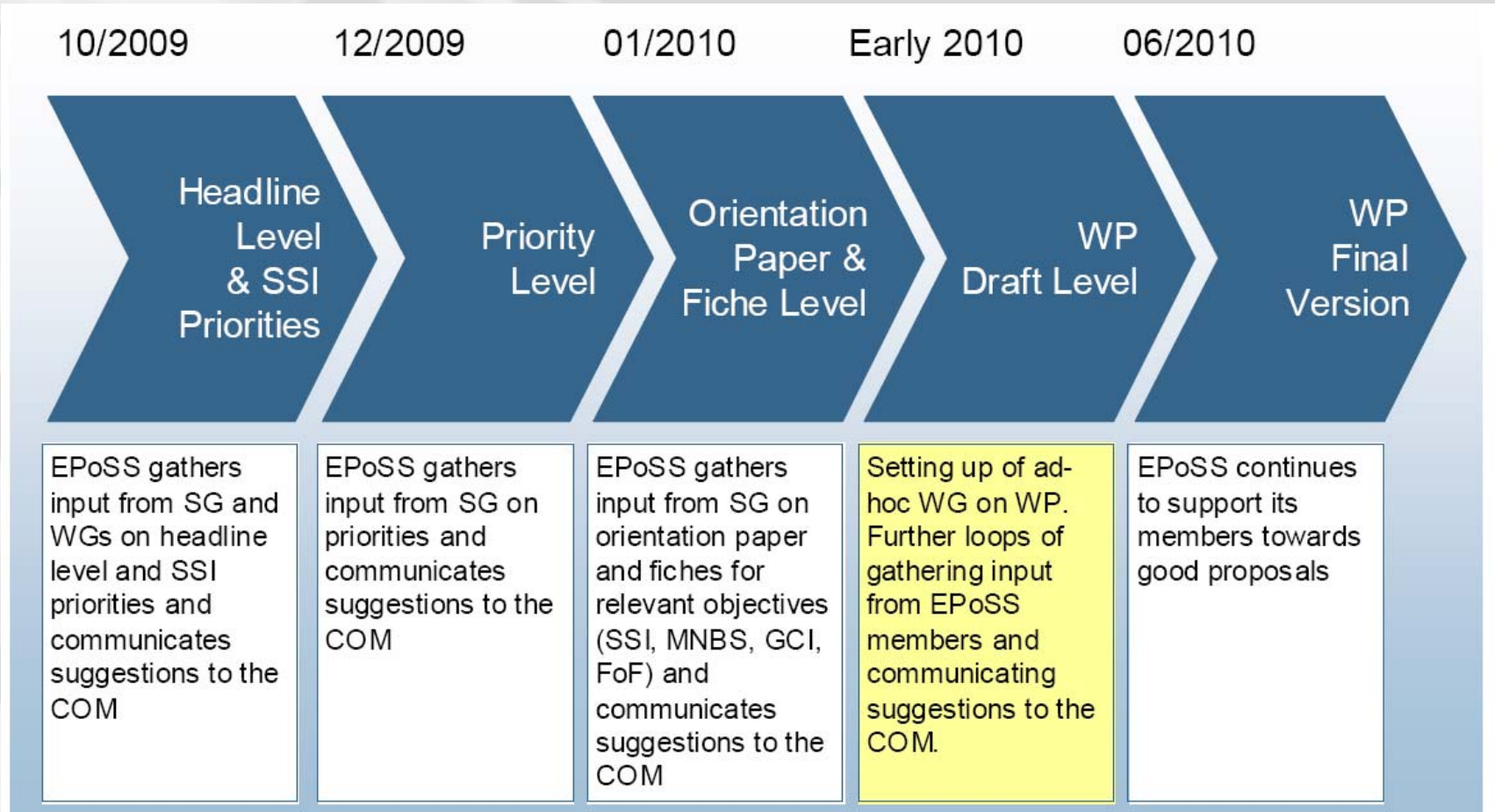
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...ein Rahmenprogramm entsteht

Meinungsbildung und Meinungsvertretung

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Erfolgreich erfolgreiche Projekte generieren

**Application-specific
Microsystems (50 M€)**

**Microsystems and Smart
Systems Technologies:
(27 M€)**

In blau: EPoSS members

Telecommunications:

iPHOS 2

Food/Beverage:

ARROWS 2

**Smart Fabrics &
Intractive textile:**

PASTA (IP) 4

Bio-med and bio-tech:

PASCA 0

Heart-e-Gel 2

SIMS 1

Positive 1

MIRACLE (IP) 2

ReWalk (IP) 1

WiserBAN (IP) 7

SELECT 2

Go4Time 5

NanoBits 1

FLEXWIN 2

SmartFiber 2

SMART-EC (IP) 3

e-BRAINS (IP) 10

**Coordinated Actions
(3 M€)**

COWIN 1

STIMESI-2 1

Unterstrichen: Koordinator

**TOTAL
80M€**

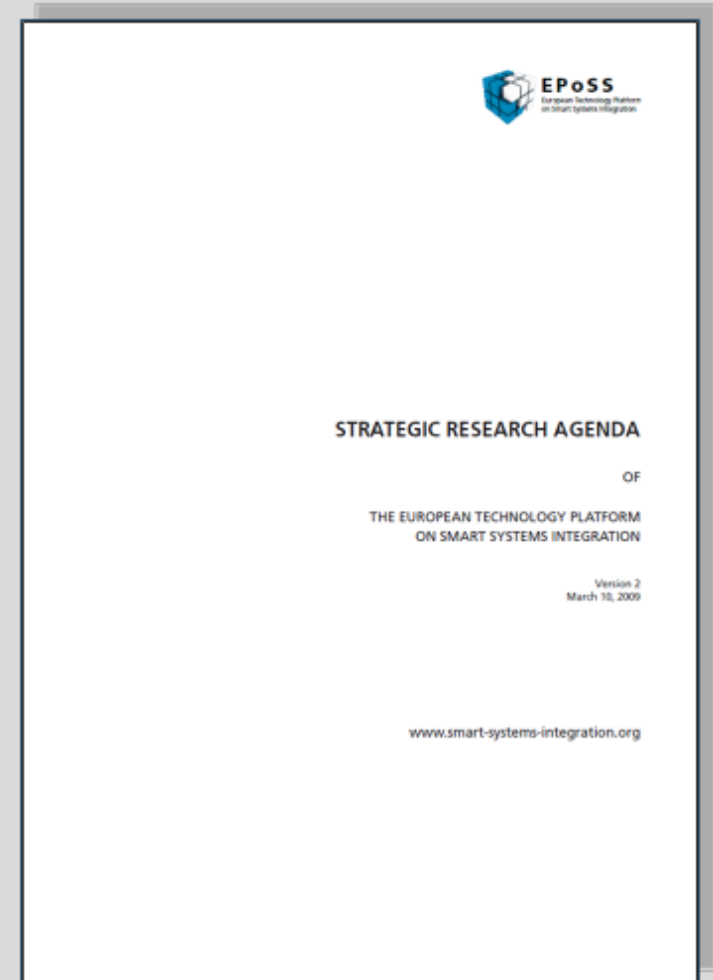
Notwendigkeit einer strategischen FuE-Orientierung

- **Relevanz des Themas**
- **Marktpotenzial**
- **Globaler Wettbewerb**
- **Kürzere Innovationszyklen und kürzere Time-to-Market**
 - **Strategische Forschung**
 - **Definition von Forschungsprioritäten und Roadmaps**
 - **konzertierter europäischer Ansatz (unter Einbeziehung der KOM und der Mitgliedstaaten)**
 - **Community Building**
 - **gemeinsame Anstrengungen und Investitionen**
- **Vergrößerte Hebelwirkungen und Synergien**
- **Europäische Spitzenleistungen in Innovation, in der Konzeption, Entwicklung und Herstellung von marktfähigen Produkten**
- **Stärkung Europas Position in der Branche**

EPoSS - Strategic Research Agenda

- Leitlinie zukünftiger Entwicklungen
- Version 2 im März 2009 veröffentlicht
- Präsentiert auf der Konferenz *Smart Systems Integration 2009* in Brüssel
- Gedruckt und elektronisch verfügbar
- Veröffentlicht auf der EPoSS-Website:

<http://www.smart-systems-integration.org/public>

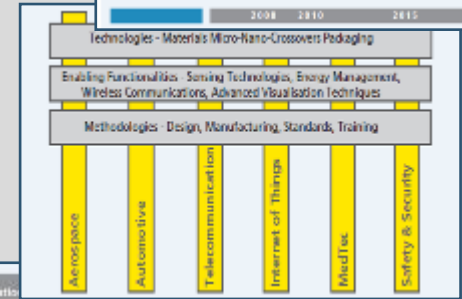
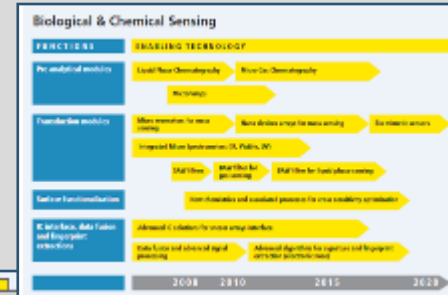


EPoSS Strategic Research Agenda II

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Inhalt

- Forschungsprioritäten und Roadmaps
- "Smart Systems 2020"
- Automotive
- Medtech
- Internet der Dinge
- Information & Kommunikation
- Safety & Security
- Luft-und Raumfahrt
- Smart Systems Integration - Vision
- Relevanz für Europa
- Die Mission EPoSS
- Technologische Herausforderungen
- Weitere Schritte



European Green Cars Initiative - EGCI

Innovation + Technik Electrification Task

**European Industry Roadmap
Electrification of Road Transport**
Version 3.0
25 September 2009

Abstract
Seizing the great potential of electrified mobility for climate and resource protection and turning it into opportunities for Europe's automotive and energy industries requires joint and coordinated actions of all involved public and private parties. Cheap, safe and high-performance means of energy storage pose enormous challenges on a par with those of drive trains, vehicle systems, grid interfaces, safety solutions and the wider issues of integration into the transport system as a whole. Fundamental R&D will be needed, but furthermore complemented by measures for the scaling-up of energy storage systems manufacturing, the preparation of markets and an appropriate regulatory framework. The following document is based on the consensus of major companies and organizations from the European Technology Platforms ERTRAC (European Road Transport Research Advisory Council), EPOSS (European Technology Platform on Smart Systems Integration), and SmartGrids. Starting from a definition of milestones for the next ten years it indicates what action ought to be taken in order to ensure the required efforts are made in a well-timed and balanced manner. This report is meant to stimulate the debate about the multi-annual implementation of the European Green Cars Initiative.

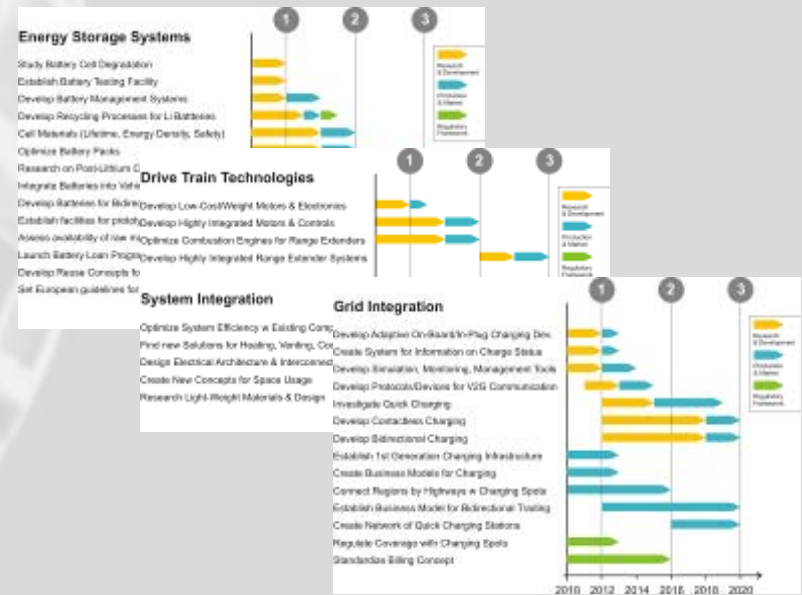
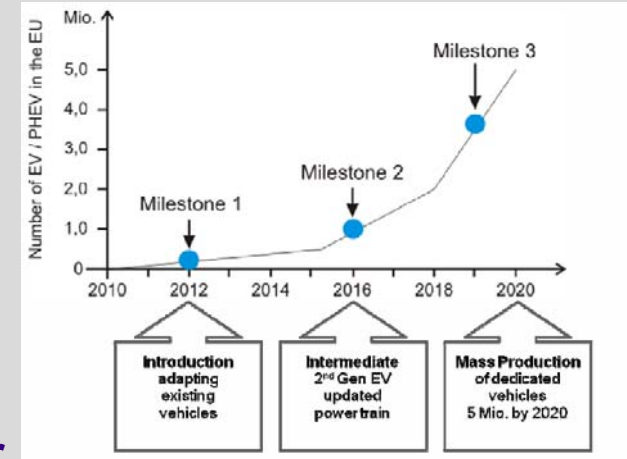
Contents

1. Introduction
2. Benefits and Challenges of the Electric Vehicle
3. General Expectations
4. Timing for Development and Implementation
5. Milestones
6. Roadmaps
7. Recommendations
8. References
9. Annex

Partners:

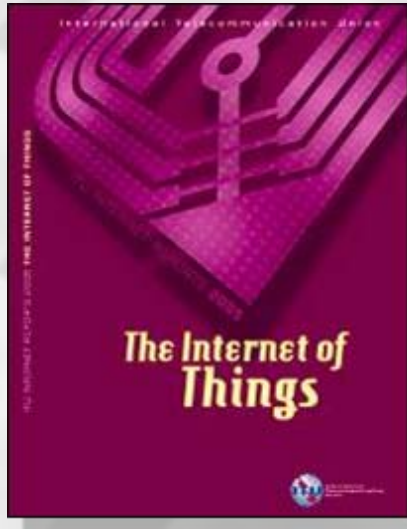
AVL
Bosch
Continental
Fehrl
Fiat Research Center
Polis
Renault
Siemens
Smart Grids
Valeo
VDE/VDI IT
Volkswagen
Volvo

Roadmap



Future Internet Konzept - Frühphase

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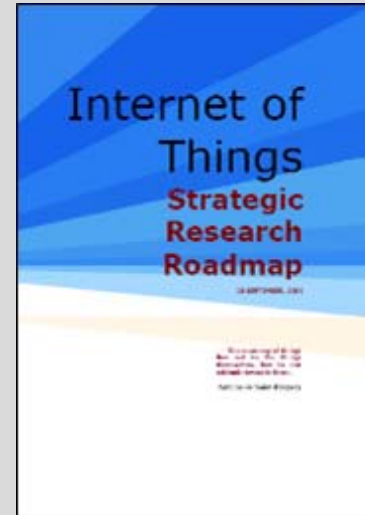
2005

ITU Report



2008

**Joint EC /
EPoSS
workshop**



2009

**EU Project
CASAGRAS**



Future Internet Konzept - Technology Roadmap

Extrapolation of technology trends and ongoing research

Vision society People	<ul style="list-style-type: none"> Socially acceptable RFID 	<ul style="list-style-type: none"> Pervasive RFID 	<ul style="list-style-type: none"> Interacting objects 	<ul style="list-style-type: none"> Personalised objects
	<ul style="list-style-type: none"> Realising benefits (food safety, anti counterfeiting, health care) Consumer concerns (privacy) Changing ways to work 	<ul style="list-style-type: none"> Changing business (processes, models, ways to work) Smart appliances Ubiquitous readers Access rights New retail and Logistics 	<ul style="list-style-type: none"> Integrated appliances Smart transportation Energy & Resource conservation 	<ul style="list-style-type: none"> Mastered ambient intelligence Interaction of physical and virtual worlds Search the physical world (google of things) Virtual Worlds
Politics & Governance	<ul style="list-style-type: none"> De-facto governance Privacy legislation Address cultural barriers Future Internet governance 	<ul style="list-style-type: none"> EU governance Frequency spectrum Governance Sustainable Energy Consumption guidelines 	<ul style="list-style-type: none"> Authentication, trust and verification Security, social well-being 	<ul style="list-style-type: none"> Authentication, trust and verification Security, social well-being
Standards	<ul style="list-style-type: none"> RFID security and Privacy Radio frequency use 	<ul style="list-style-type: none"> Sector specific standards 	<ul style="list-style-type: none"> Interaction Standards 	<ul style="list-style-type: none"> Behavioural Standards
	Before 2010	2010-2015	2015-2020	Beyond 2020



	Before 2010	2010-2015	2015-2020	Beyond 2020
Vision technology Use	<ul style="list-style-type: none"> Connecting objects RFID adoption in logistics, retail and pharmaceuticals. 	<ul style="list-style-type: none"> Networked objects Increased interoperability 	<ul style="list-style-type: none"> Executable objects /semi-intelligent objects Decentralised code execution Global applications 	<ul style="list-style-type: none"> Intelligent objects Unified network that connects people, things and services Integrated industries
Devices	<ul style="list-style-type: none"> Smaller and cheaper tags, sensors and active systems 	<ul style="list-style-type: none"> Increasing memory and sensing capacities 	<ul style="list-style-type: none"> Ultra high speed 	<ul style="list-style-type: none"> Cheaper materials New physical effects
Energy	<ul style="list-style-type: none"> Low power chipsets Reduced energy consumption 	<ul style="list-style-type: none"> Improved energy management Better batteries 	<ul style="list-style-type: none"> Renewable energy Multiple sources 	<ul style="list-style-type: none"> Elements of energy harvesting

Future Internet Konzept - Implementierung

EPOSS FI Activities

Beiträge zu den X-ETP Meetings

Future Internet Cross-ETP

Vision Document

Vorbereitung der EC IOT Info Days

Beteiligung an der Future Internet Assembly (FIA)

EPOSS IoT Working Group Meeting

Projektdefinition

Interaktion mit Real World Internet (RWI) Group zur

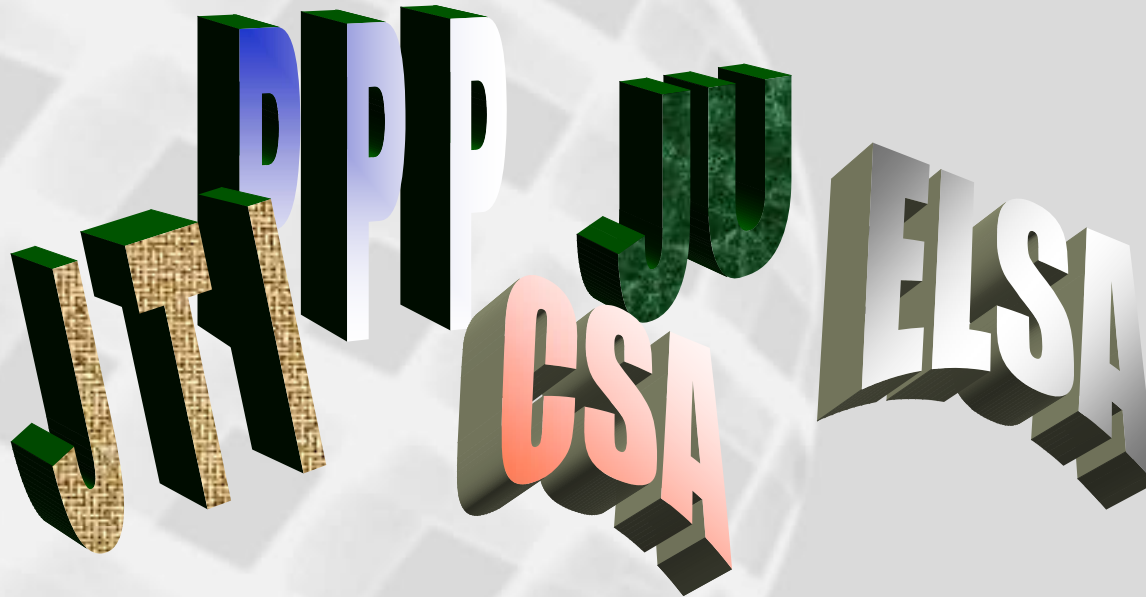
Konsolidierung der IoT-Inhalte



ETPs – Und wie weiter?

**Herausragende Rolle für die künftige europäische
Forschungsstrategie**

Austausch- und Konsens-Instrument



Alles! – nur keine bürokratischen Monster!

Danke für Ihre Aufmerksamkeit!

Contact EPoSS Office

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